



CELERITY MINERAL OCTOBER 2024



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CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION & STATEMENTS

The following presentation may include certain “forward-looking statements” within the meaning of the United States Private Litigation Reform Act of 1995 and applicable Canadian Securities Laws. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential mineralization resources and reserves, exploration results, and future plans and objectives of Celerity Mineral Corporation (the “Company”) are forward-looking statements. Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather reflect our current views with respect to future events and are subject to risks, uncertainties, assumptions and other factors, and actual results and future events could differ materially from those anticipated in such statements. There can be no assurance that such forward-looking statements will prove to be accurate.

Some of the important factors that could cause actual results to differ materially from our expectations are disclosed under the heading “Risk Factors” and elsewhere in documents filed from time to time with the Canadian provincial securities regulators. We base our forward-looking statements on information currently available to us and we do not assume any obligation to update them, except as required by law.

An additional Cautionary Note to Investors – In the event that we use certain terms in this presentation, such as “resource”, “measured resource”, “indicated resource” and “inferred resource”, U.S. investors are cautioned that, while such terms are recognized and required by Canadian Securities Laws, the United States Securities and Exchange Commission does not recognize them. Under U.S. standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination has been made. U.S. investors should not assume that all or any part of measured or indicated resources will ever be converted into reserves. In addition, “inferred resources” have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. Accordingly, information concerning descriptions of mineralization in this presentation may not be comparable to information made public by companies that are subject to the SEC’s Industry Guide 7.



The goal for this deck presentation is to simplify and communicate in uncomplex language the geological and investment thesis for the Boulder Property located 16 miles northeast of Butte, MT

Company Highlights

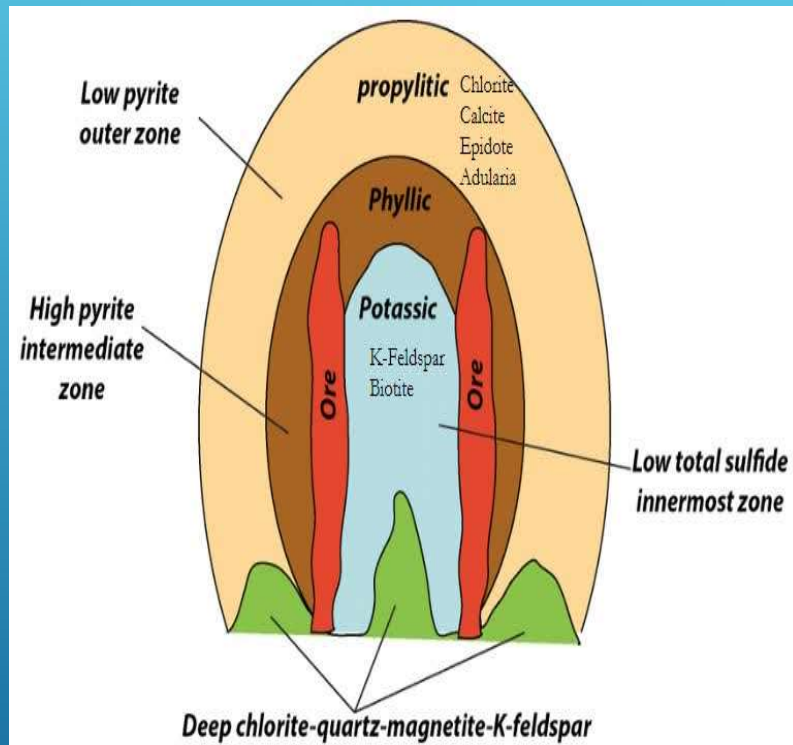


Geological & Investment Thesis

- Metalogenic and cogenic twin to the Butte Copper complex
- Porphyry alteration over 1,000 ft in several historical holes
- High chargeability continuous over 33 square kms
- Highest chargeability adjacent to a major fault
- Located in a tectonic and batholith zone in Montana, USA that is attracting all of the majors, academics and government interest
- Drill permit has been approved and is planned for 2025/26

- Management is focused on IRR for its shareholders – 11% total dilution since inception in 2021, while achieving significant project advancement.
- 90% of the company held by 4 shareholders.
- Near-term market value enhancing milestones

Simplified Copper Porphyry Exploration Model



**Phyllic, Propylitic and Potassic =
the whipped cream on top of the sundae**

Historic Drilling Encountered Very Thick Widths of Porphyry Alteration (Phyllic, Potassic and Propolytic) and Continuous Mineralization

Hole No.*	Total Depth	From (ft)	To (ft)	Width (ft)	Cu (ppm)
A-2	2,425	811	2,425	1,614	1,000
L-3	3,000	1,540	3,000	1,460	1,000
N04-6	3,215	585	3,215	2,630	313
05C-6	2,515	1,274	2,515	1,242	368
05C-7	2,735	975	2,725	1,760	785

* Hole A-2 and L-3 Anaconda and Molycorp, late 60's, Holes N04-6,05C-6 to 7 OT Mining, early 2000's

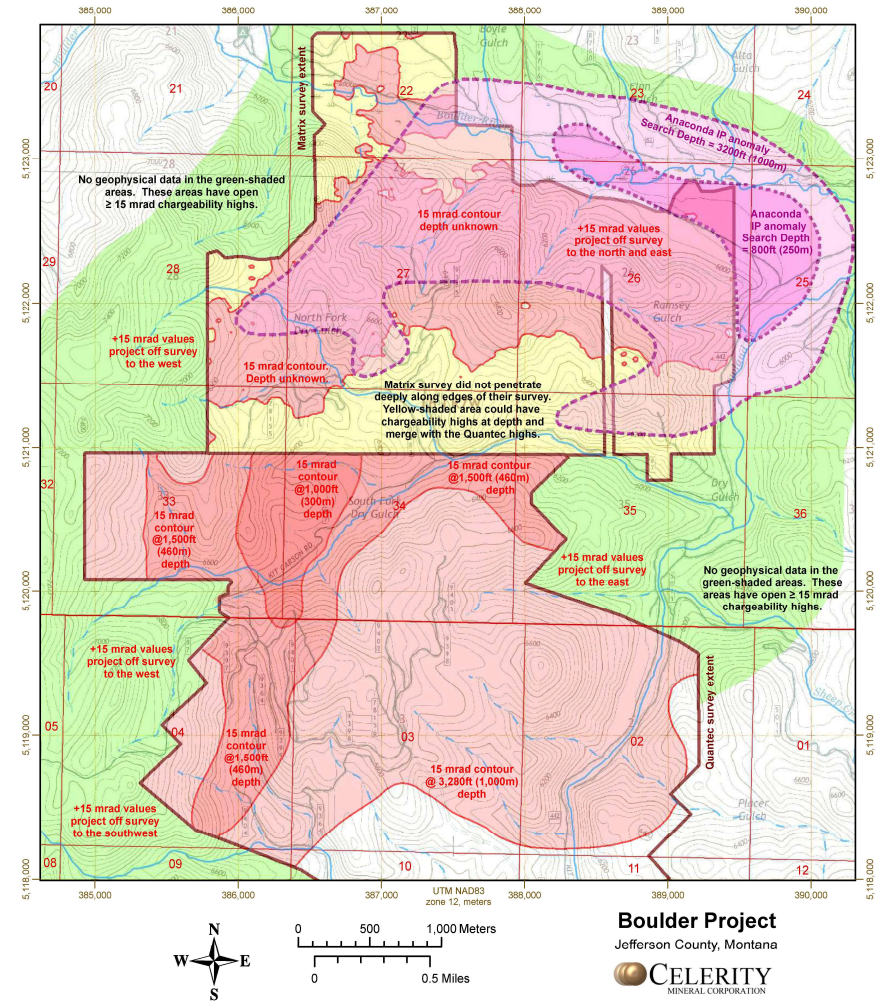


For Comparative Purposes:
The CN Tower in Toronto is 1,818 feet high



Digital (GIS) Compilation of Chargeability Highs

- Pink, red or purple represent chargeability highs of 15 Millirads or greater
- The high chargeability area is about 30 sq. km in plan
- The top (north) half will be resurveyed in 2024/25 as depth penetration wasn't achieved in parts of the historical surveys
- High Millirad “Teardrop Shape Area” increases in strength and size at depth (see next slide)



Boulder Project
 Jefferson County, Montana

CELERITY
 MINERAL CORPORATION

Boulder Project ≥15 milliradian chargeability highs and exploration potential. The 7 mile² (19 km²) red/yellow/purple areas are interpreted to be proximately altered porphyry with consistent low-level Cu. The 5 mile² (13 km²) green area has exploration potential. These areas total 12 mile² (32 km²).

Boulder IP Chargeability Highs and Exploration Potential - 26Feb2023.PDF

Geological Similarities Between the Butte Mine and the Boulder Property Metallogenic and Cogenic Twin to the Butte Copper Complex



Late Cretaceous age and hosted by the same phase of the Boulder Batholith (the Butte Quartz Monzonite)



Similar structural settings that elongate in an east-west direction.



Occur along the axis of the Great Falls Tectonic Zone (GFTZ)



Formed along the same faults within the GFTZ



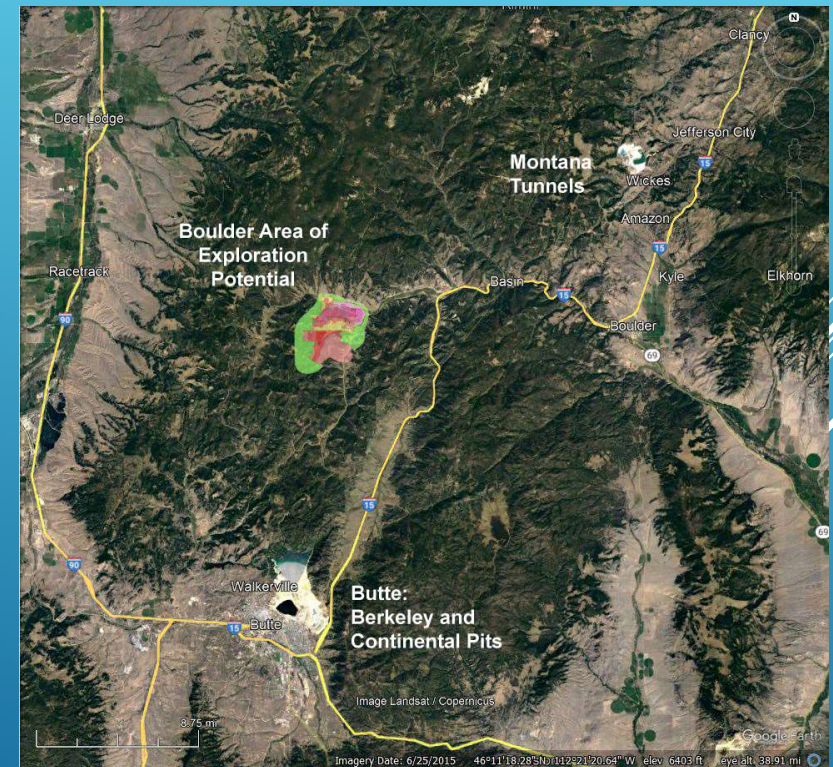
Curved, arcuate shape in plan, with east-west trending linear features.



Contain potassic alteration (K-feldspar and biotite) overprinted by phyllic alteration.



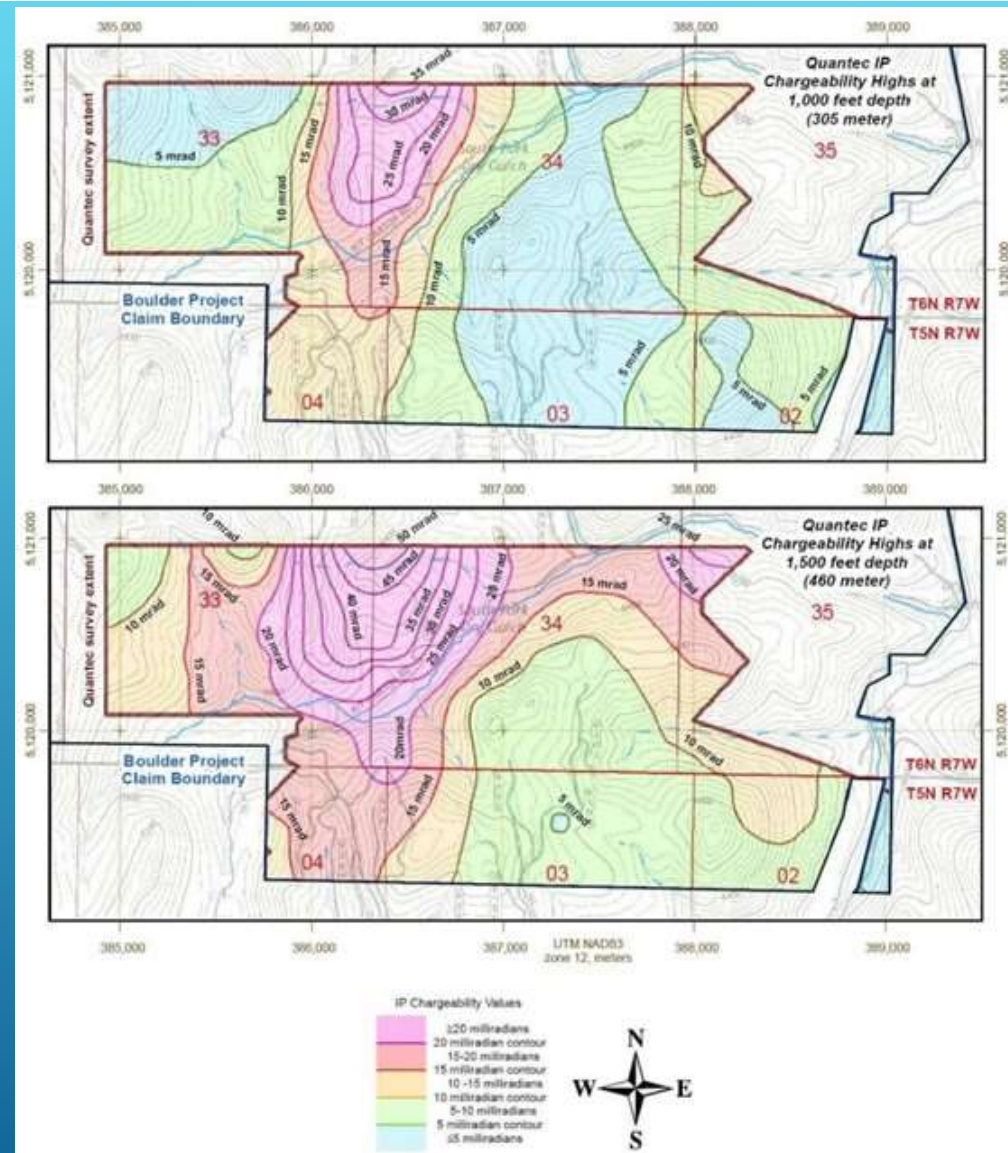
Contain widespread low-level copper



Shared regional geologic setting including coeval and cogenetic magmatic, structural, and metallogenic/mineralization origin

Chargeability Highs Increase in Strength and Size at Depth

- 1,000 feet (305 meters) – Millirad readings increase to 25 Mrads and size increases
- 1,500 feet (460 meters) – Millirad readings increase to 45 Mrads and size increases



Recently Discovered Fault

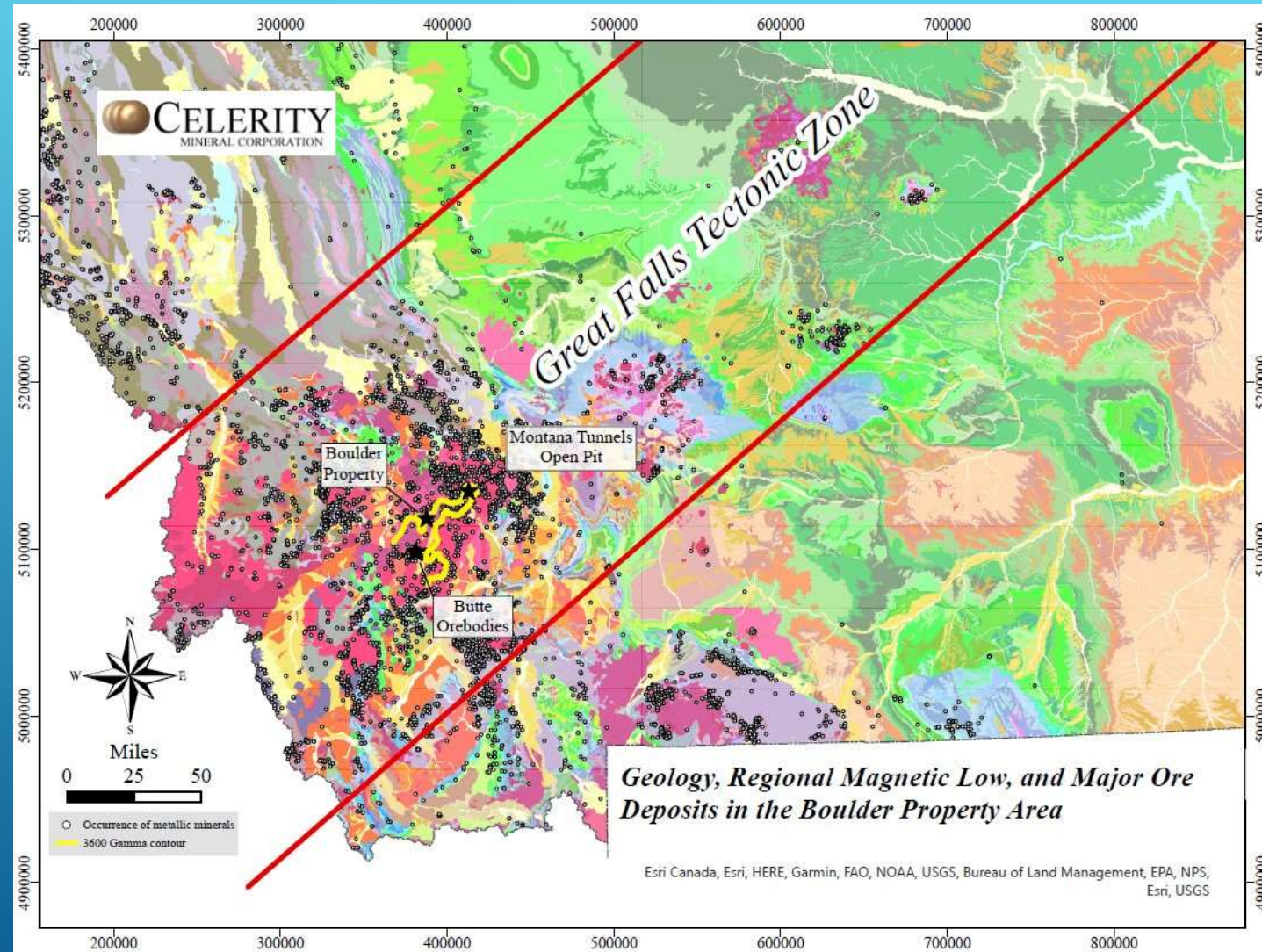
A major fault cuts central through the Boulder Property and the adjacent high chargeability Teardrop Shape Area



Work COMPLETED Since Acquiring the Boulder Property in July 2021 With Only a 9% dilution to Celerity shareholders

- Geophysics and Geochem compilation
- Pyrite shell size calculation
- Land package expansion
- GIS format mapping
- Defined and measured the area of chargeability
- Placement of historical drill holes
- Phyllic overprint in the historical core
- 2022 Crone Deep Pulse EM
- Advancing discussions with strategics and financials
- Source data acquisition
- Historical drill core acquisition
- Securing water rights to support the drill program
- Drill permit from the USFS and DEQ
- Updating the NI 43-101 report
- Capital raise and principal funding

The State of Montana is attracting the attention from the mining majors, academic institutions and government agencies.



Exploration Work – Recently completed and in progress



A. An airborne magnetic geophysical survey (Funded by the USGS Earth Mapping Resource Initiative)



B. A hyperspectral core analysis (Funded by the Colorado School of Mines)



C. Mapping of the geological structure (Funded by Montana Tech University)

ALL funded by government agencies and academic institutions



Engaged Exploration Work Programs

Mineral and fluid inclusion petrography study

Q4 2024

The mineral and fluid inclusion study on historical drill holes and outcrop grab samples will measure quartz vein fluid inclusions with the goal to approximate determination of pressure, temperature, and depth of vein formation and characterization of the style of vein as it relates to a porphyry or epithermal system.

Geophysics survey

2024/25

Celerity Mineral has engaged Quantec Geoscience to conduct a Titan DCIP and MT Survey on the Boulder Property. Celerity and Quantec are currently finalizing the scope and timing of the survey.



Permitted drill program - 2025/26

- ❑ Celerity has received the approvals of the Exploration License by the Department of Environmental Quality (DEQ) and the Plan of Operations and Environment Assessment (EA) by the United States Forestry Service (USFS).
- ❑ Upon the completion of the magnetic survey, fluid inclusion work and geophysical survey, Celerity Mineral will begin the planning of an upcoming drill program.
- ❑ The drill program will focus on testing the highest-priority targets identified by the surveys, particularly the chargeability anomalies and structural features that correlate with copper mineralization potential.

Positive News for the Copper Sector and Montana

❑ Investment

Coppernico Metals May 16th, 2024 – Coppernico closes \$19.37 million financing including \$8.77 investment from Teck Resources. Coppernico Metals had a pre-raise valuation of \$70 million CDN and is a comparable to Celerity Minerals.

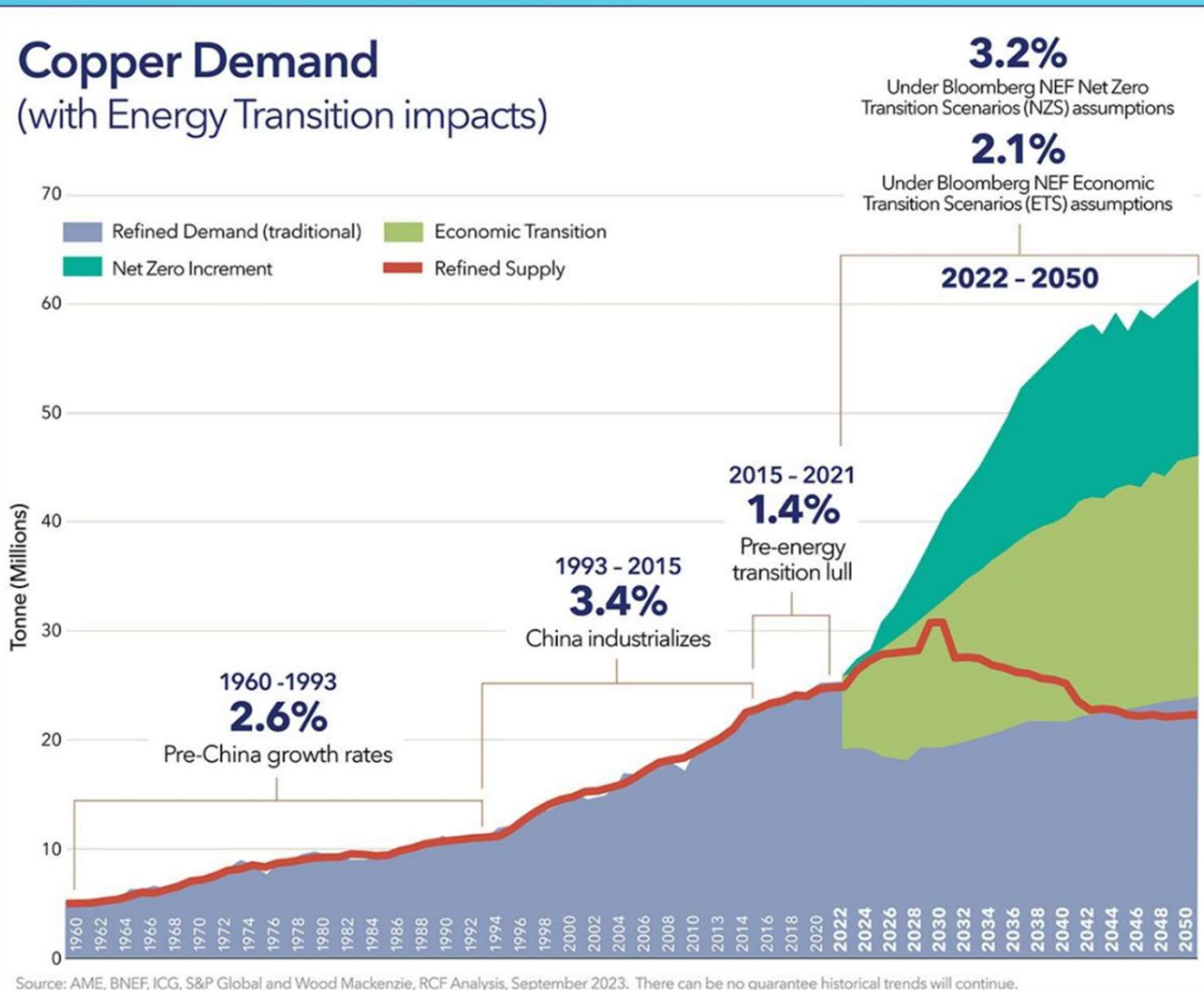
❑ Legal/Regulatory

Sandfire Resources America February 26th, 2024 - Sandfire Resources America Inc announces Win at the Montana Supreme Court with complete reinstatement of the mine operating permit.

❑ Copper Outlook

Citigroup June 12, 2024 – *“Citi said it believes copper is the hottest commodity to hold this year and next and suggested investors go long in the metal.”*

Looming Copper Supply and Demand Imbalance



Management & Board of Directors

- ❑ Corey Safran, President, CEO and Director
- ❑ Ted Ellwood, Chairman
- ❑ Michael Litwin, CFO and Director
- ❑ John Childs, Director
- ❑ Ken Denos, Director
- ❑ Eric Plexman, Secretary

For more information contact:

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President and CEO

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Corporate Structure & Financial Highlights

- ❑ Corporate Status: Private Company
- ❑ Common Shares Outstanding:
39,685,780 shares
Top 4 shareholders 90%
Private Placement Subscribers 10%
- ❑ Transfer Agent: Computershare

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- ❑ Financial Snapshot

Cash - Over \$200k CDN

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THANK YOU FOR YOUR INTEREST